

# Management Console

Rev 12.1-201704

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## 1 About the TeamViewer Management Console

### 1.1 About the Management Console

The TeamViewer Management Console is a web-based management platform for intuitively managing your TeamViewer contacts and logging TeamViewer connections.

In addition, the TeamViewer Management Console provides extensive functions for managing several TeamViewer accounts and managing them through an administrative account (company profile).

The TeamViewer Management Console can be reached via the Internet using a web browser - as a result, it can be called up independently of the operating system. A local database or Microsoft SQL server are not necessary.

Some functions of the TeamViewer Management Console, such as user management and connection report, are available only in conjunction with a TeamViewer license and a company profile. However, the basic functions for connection, account and computer & contact management are available to all users.

Use the TeamViewer Management Console for some of the following tasks:

- Centralized management of multiple TeamViewer accounts at a company level using the User management.
- Customized TeamViewer modules with your logo, colors and texts to fit your corporate identity.
- Configure setting policies for TeamViewer installed your devices from one location.
- Management of customer's support requests, similar to a ticket system.
- Logging TeamViewer connections for billing purposes or similar tasks.
- Monitoring and tracking of your devices to improve the fault-free operation of your computers and devices.
- TeamViewer connections out of the web browser or completely within the browser.
- Management of TeamViewer contacts and computers.



• Developing own plug-ins, add-ons and scripts for integration into own systems using the TeamViewer API or SDK.

Note: To be able to use the TeamViewer Management Console, you need a TeamViewer account.

### All users have access to the following functions:

- Managing their computer & contact list (add, edit and delete computers and contacts).
- Storing notes and additional information for computers and contacts.
- Direct connection setup to a computer or contact from within the browser.
- Managing their own TeamViewer account.
- Creation of custom TeamViewer modules (limited).
- Functions of the service queue
- Developing own plug-ins, add-ons and scripts for integration into own systems using the TeamViewer API or SDK.
- Configure setting policies for TeamViewer installed on your devices from one location.

### Licensed users have access to the following additional functions:

- Creating and managing a TeamViewer company profile.
- Overview of connections and connection details for the computers and contacts.
- Logging and managing the TeamViewer connections.
- Commenting outgoing connections after the end of a session.
- Billing the connections based on individually stored charge rates.
- Exporting connection data to Microsoft Excel or as HTML file for printing purposes.
- Importing TeamViewer Manager data.
- Unlimited creation of custom TeamViewer modules.
- Remote Monitoring with ITbrain.

### 1.2 About the manual

This manual describes the most important functions for working with the TeamViewer Management Console. It is intended to help you to better understand the TeamViewer Management Console and its functionality and provide you with initial support.

As described in <u>Section 1 "About the TeamViewer Management Console", Page 4</u>, some functions of the TeamViewer Management Console are available only in conjunction with a TeamViewer license. These functions are described starting with <u>Section 5 "Company profile", Page 27</u>. If you do not have a TeamViewer license, it means that it is not necessary to read <u>Section 5 "Company profile", Page 27</u>-Section 11 "TeamViewer Manager data", Page 74.



## 2 General

### 2.1 Start and Login

The TeamViewer Management Console is a web-based application. To call it up, open the page <u>https://-</u> login.teamviewer.com in a web browser.

To be able to work with the TeamViewer Management Console, you have to log in on the left side using your TeamViewer account.

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TeamViewer				
Sign In				
	Comfortably manage service cases with			
E-Mail	your team			
Passent	C Reservices games and a			
C Keep me signed in	First Service Court Service Co			
Sign in Horpet my persword	A i benering a i b			
	Strapped         Borton         Allocation         Nong         Col         Coll           Strain         Borton         Allocation         Strain         Strain <td></td> <td></td> <td></td>			
I do not yet have a TeamViewer Account	000000			
Sign Up	View the status and details of all cases at a glarest in your service queue. Process incoming service cases regarders with your searce and paragrapheness to geodelic contingens. Now controver can take give the basesing details with (b) at at all cits.			
mariat - Minay Niky - Capylight - Japa				
	ingin -			

The login screen of the TeamViewer Management Console.

**Note**: If you do not yet have a TeamViewer account, you can create a new TeamViewer account by clicking the **Sign Up** button.

**Note**: If you have never used your TeamViewer account on a device, with an app or within a browser, you have to authorize the account usage at the first login. You can find further information in the *TeamViewer Manual - Remote Control*.

### 2.2 Graphical User Interface

After successfully logging into the TeamViewer Management Console with your TeamViewer account, the start screen is displayed.



The start screen is divided into three visually separated areas: menu bar (left), title bar (top) and content area. This allows an intuitive and quick operation.

The menu bar, the title bar, and the integrated chat are permanent elements and, as such, are always visible from any screen of the TeamViewer Management Console.

TeamViewer Manageme × +     ← → ♡   △ login.team	mviewer.com/nav/home/buddies/g/0				- σ × □ ☆ = Ø Q …
TeamViewer Management Console					John Smith 👰 - 🛐
HOME     User management     Design & Deploy	All Computers & Contacts Connection Repo	rts Monitoring Asset Tracking Anti-I	Mahware Backup		◆ Add ▼ ● Tools ▼ ● View ▼ Q
Service queue ITbrain	Name *	Group	Status +	Policy	Services
E GROUPS	Fileserver-02	Work Office	Offline	Policy 1	
AIL	James Wilson	Work Office		Test policy	
Human Resources Helpdesk 🖷	John's Laptop	Support	Offline (17 hours)		
New Employees	John's Workstation	New Employees	Offine (12 hours)		
Salesforce Support 📾	Menneth Gladney	Work Office	Otfline		
Terminals	Mary Fisher	Work Office		New Policy	
Work Office  Work Office Location 1	Din Green	Support			
Work office Location 2	Paul's Workstation	Support			
Y and N 📥	Webserver-01	Terminals	Offline		
Unnamed devices	Milliam Dickson	Work Office Location 1	Offline (14 hours)		
	Work Device 1	Work office Location 2			
	Work Device 4	Work office Location 2	Offline		
	Mag Dailine	Work Office			
	147841900	Unnamed devices			
	189970094	Unnamed devices			
	201796686	Unnamed devices	Offline (2 months)		
	247611712	Unnamed devices	Offine		
	261131190	Unnamed devices	Offline		
	300248518	Unnamed devices	Offine		
	336655101	Unnamed devices	Offline		
	What's new - Support - Submit your ideas - Apps - Copyright @ TeamViewer GmbH 2016	Copyright - Imprint			TesmWiewer Chat

The start screen after login.

#### Menu bar

The menu bar is used for navigation through the TeamViewer Management Console.

In the menu bar, the groups of your **Computers & Contacts list** as well as the **User management**, **Design & Deploy**, the **Service queue** and **ITbrain** is displayed. Additional actions can be performed by moving the mouse over the menu items or a group or by selecting it.

If an entry is selected, the display in the content area of the screen is adapted.

#### Title bar

Various actions pertaining to your own TeamViewer account can be called up via the title bar.

#### **Content area**

The content area displays different pieces of information depending on the location on the screen.

#### Web-based TeamViewer chat

With the integrated chat, it is possible to send text messages to computers and contacts of your Computers & Contacts list from within the TeamViewer Management Console.



If Meanword 2     Work Office     If Second 2       Internet Work     Work Office     If Comparison       Internet Work     Second     If Comparison	ect
🙎 John Smith Support	
	st
📮 John's Laptop Support 🛷 👽 📥 🛹 Com	ect
John's Workstation New Employees	set
👰 Kenneth Gladney Work Office 😔 TeamWewe	
Mag Daline Work Office Rev New messa	e \$
Nary Fisher Work Office de Verse de Ver	0ct 10
Paul's Workstation Support	
Webserver 01 Terminals	
William Dickson Work Office Location 1	
Work Device 1 Work office Location 2	
Work Device 4 Work office Location 2	

 ${\sf TeamViewer}\ {\sf Console}.$ 

Hint: The TeamViewer Chat Widget provides the ability to integrate the TeamViewer chat in each of your web applications. Copy and paste the following code snippet into the code of the web application: <script type="text/javascript" src="h-

ttps://integratedchat.teamviewer.com/widget"></script>.

### 2.3 My Account

The TeamViewer Management Console enables you to manage your TeamViewer account. Additional changes to your TeamViewer account can be made in the settings of the TeamViewer full version.

**Note**: If you joined a company profile (*see section 5 , page 27*) with your TeamViewer account, the editing options of your account may be restricted (*see section 6.5 , page 43*).

To edit your TeamViewer account, click on Username | Edit profile on the title bar.

Profile settings		x
General	Your name	John Smith
License	E-Mail	john.smith@teamviewer.com
Apps		Change password
Active logins	Two factor authentication	Activate
Cloud storage	License	Corporate channel group (1 channels) Change license
		ITbrain Monitoring (4/5 end-points used) ITbrain Anti-Malware (3/5 end-points used)
	Custom QuickSupport	Automatic +
	Custom QuickJoin	Automatic •
	Connection reporting	✓ Log sessions for connection reporting
		Show comment window after each session
	Email notifications	Get notifications about service cases
	Product preview	Get previews for new TeamViewer products (
		Save Cancel

Editing the profile.

#### General

In addition to the usual details such as display name, email and password, you can also add the following settings.



	Description
Two factor authentication	Secure your TeamViewer account against unauthorized access with another factor in addition to email address and password. To do this, click the <b>Activate</b> link and follow the instructions in the dialog.
License	Assign your TeamViewer account a license. Thus you can establish licensed connections from any TeamViewer to which you log in with your TeamViewer account.
ITbrain	If you have acquired an ITbrain license, the number of monitored devices will be
	displayed.
Custom Quick- Support	Select an individual module from the dropdown list. Connection partners who con- nect for a session with a service case that is assigned to you, automatically par- ticipate in the session with this module.
Custom Quick- Join	Select a module from the dropdown list. Participants who participate in a meeting via a meeting link use this module.
Connection reporting	If you have joined a company profile or you administer this ( <i>see section 5 , page 27</i> ), you can also specify here whether your connections should be logged and commented.
	• Log sessions for connection reporting: If enabled, all outgoing TeamViewer connections (except for meetings) of your account are logged in the TeamViewer Management Console. All logged connections are dis- played in the connection report ( <i>see section 7 , page 46</i> ).
	• Show comment window after each session: If enabled, a dialog is opened in the browser after exiting each outgoing TeamViewer connection (except for meetings). There you can record a comment about the connection ( <i>see section 7.1 , page 46</i> ).
Email noti- fications	If you want to receive email notifications for newly created service cases, activ- ate this option.
Product pre- view	If you want to get early preview access to new improvements and features within TeamViewer before they are released publicly, activate this option.

#### License

Depending on you license, this tab offers different options to manage you license - including activating you license.



### Apps

Manage your own scripts and apps to which you have granted access in your own TeamViewer account or create your own scripts. If you have apps that have access to your TeamViewer account, you can revoke this access here.

To create a script that you can use with your TeamViewer account, you need a script token.

For this, click the **Create script** token button.

Define the following properties for the token:

	Description
Name	Enter any name for the script token in the text field.
Description	Enter a description for the script token in the text field (e.g. the later function of the script that you program using the token).
Access level	Specifies the content to which the resulting script has general access. The access can be limited by the subsequent access rights. In this case, the script can access content within a TeamViewer account.
	If a script requires access to information from a company profile, create a script token in the properties of the company profile ( <i>see section 5.2 , page 28</i> ).
Account man- agement	<ul> <li>Specify which account information the script may access.</li> <li>No access: The script has no access to information in your TeamViewer account.</li> </ul>
	• View without email: The script can call up all information in your TeamViewer account with the exception of your email address.
	• View full profile: The script can call up and display all information in your TeamViewer account.
	• Edit full profile: The script can display and edit all information in your TeamViewer account.

### Description



	Description
User man-	Specify which information about the User management the script may access.
agement	<ul> <li>No access: The script has no access to information about your User management.</li> </ul>
	• View users: The script can access and display user accounts of your User management.
	<ul> <li>View, create and edit users: The script can access and display user accounts of your User management, create new accounts and edit exist- ing.</li> </ul>
	• View, create and edit users and admins: The script can access and display user accounts of your User management, create new accounts and edit existing. This include administrator's user accounts.
Session man- agement	Specify which functions for the management of service cases may be called up in the service queue.
	<ul> <li>No access: The script has no access to service cases in your service queue.</li> </ul>
	• Create, view own and edit own sessions: The script can create ser- vice cases and display and edit service cases that are assigned to you.
	• Create, view all and edit own sessions: The script can create service cases, display all service cases and edit cases that are assigned to you.
	• Create, view and edit all sessions: The script can create service cases, display all service cases, and edit all.
Group man- agement	Specify which functions may be called up for groups in your Computers & Contacts list.
	No access: The script has no access to group information.
	<ul> <li>View groups: The script can display groups in your Computers &amp; Contacts list.</li> </ul>
	• View, create, delete, edit and share groups: The script can create and edit groups, as well as share individual groups with contacts from your Computers & Contacts list.



	Description
Connection reporting	Specify which functions may be called up for the management of connection reporting.
	• No access: The script has no access to connection reporting.
	<ul> <li>View connection entries: The script can display connection reports for your TeamViewer account.</li> </ul>
	• View and edit connection entries: The script can display and edit con- nection reports for your TeamViewer account.
	• View, edit and delete connection entries: The script can display, edit, and delete connection reports for your TeamViewer account.
Meetings	Specify which information about your (scheduled) meetings the script may access.
	<ul> <li>No access: The script has no access to information about your (sched- uled) meetings.</li> </ul>
	• View Meetings: The script can access and display your scheduled meet- ings.
	<ul> <li>View and create meetings: The script can access and display your scheduled meetings, schedule new meetings or start spontaneous meet- ings.</li> </ul>
	• View, create, edit and delete meetings: The script can access, display and edit your scheduled meetings, schedule new meetings, start spontaneous meetings or delete scheduled meetings.



	Description
Computers & Contacts	Specify which information about your Computers & Contacts list the script may access.
	<ul> <li>No access: The script has no access to information about your Com- puters &amp; Contacts list.</li> </ul>
	• View entries: The script can access your computers and contacts and their online status.
	• View and add entries: The script can display your computers and con- tacts and their online status, add computers and contacts to your Com- puter & Contacts list.
	• View, add, edit and delete entries: The script can display and edit your computers and contacts and their online status, add computers and contacts to your Computers & Contacts list or delete entries.
TeamViewer policies	Specify which information about your TeamViewer policies the script may access.
	• No access: The script has no access to information about your policies.
	<ul> <li>View TeamViewer policies: The script can access and display your policies.</li> </ul>
	• View, add, edit and delete TeamViewer policies: The script can display and edit your policy settings, add new policies or delete policies.
Token (only available in the prop- erties of the token)	The token is a unique character string with which the script requests access to your account via the API. Only give the token to people or scripts that you trust.

With a script token and the TeamViewer API you can program a script. For more information, visit the Integrations Website *integrate.teamviewer.com*.

#### Active account logins

The TeamViewer Management Console provides the option of displaying all active logins of your TeamViewer account. If you should forget to sign out of your TeamViewer account at a computer-/device, you can do so by using this function.

With the x icon next to an active account login, you can exit the active login.



General	You might be logged in f	rom several locations and devices			
License Apps	If you are not familiar with any device or location click the delete button to close and remove your login fron that device.				
Active logins	Last accessed	Location (Approximate)	Device		
Cloud storage	Current session	Stuttgart (DE)	Chrome	×	
	Today	Stuttgart (DE)	Chrome	×	
	11/3/2016	Vienna (AT)	Windows 10	$\times$	
	10/27/2016	Toronto (CA)	Windows 10	×	
	10/25/2016	Toronto (CA)	Mac OS	×	
	1/12/2016	Stuttgart (DE)	iPad	×	

Showing active logins.

#### **Cloud-Storage**

Manage the cloud storage services linked to your TeamViewer account.

**Note**: You can only link cloud storage services to your TeamViewer account during a remote control session. Detailed information on the necessary steps can be found in the *TeamViewer Manual - Remote Control*.

Cloud sto	rage providers linked to your a	iccount		
6	OneDrive for Business	Connected	Disconnect	
	Cloud sto		Cloud storage providers linked to your account	

View and manage linked cloud storage accounts

### 2.4 Notifications

All messages and news are collected and displayed within your Computers & Contacts list in the notifications. The notifications are linked to your TeamViewer account and in this way, these are available wherever you log in with your TeamViewer account.

Notifications are displayed for the following events:

- Newly created service cases
- · Service cases that were assigned to you



- New contact requests for your Computers & Contacts list
- · Alert messages for the integrated system health checks in TeamViewer
- Current ITbrain alert notifications
- A contact would like to share a group with you

TeamViewer Manageme $ imes$ $+$ $\leftrightarrow$ $\rightarrow$ $\circlearrowright$ $ $ $ imes$ login.	teamviewer.com/nav/home/buddies/g/0		- □ : □☆  = ∅ 众 ·
			Notifications ×
<b>п</b> номе	All	+ Add • Too	Device status Is A Work Device 1 120 days Threat cleared, Cookie.TribalFusion
User management Design & Deploy	Computers & Contacts Connection Reports	Monitoring Asset Tracking Anti-Malwa	Work Device 1 120 days Threat cleared, Cookie.207
Service queue ITbrain	Name +	Group Status A Servi	Work Device 1 120 days     Threat cleared, Cookie.Adtech     Work Device 1 120 days
GROUPS	Fileserver-02	Work Office	Threat cleared, Cookie.WebTrends Work Device 1 120 days
All	James Wilson	Work Office	Threat cleared, Cookie.Casalemedia  Work Device 1 120 days
Human Resources	John Smith	Support	Threat cleared, Cookie.Advertising
Helpdesk 📥			Work Device 1 120 days Threat cleared, Cookie.DoubleClick
New Employees Salesforce	John's Laptop	Support	Fileserver-01 219 days Threat cleared, Cookie.Adtech
Support 📥	John's Workstation	New Employees	Fileserver-01 219 days Threat cleared. Cookie.DoubleClick
Terminals	Mary Fisher	Work Office	▲ Fileserver-01 221 days
Work Office 📥	Dlin Green	Support	Threat cleared, Cookie.DoubleClick  Storage-01 84 days
Work Office Location 1 Work office Location 2	Paul's Workstation	Support	CPU usage above 75% Work Device 1 120 days
Y and N 📥	Webserver-01	Terminals	C Disk space is below 99%
	-		Work Device 1 120 days Windows Update not active
Unnamed devices	Work Device 1	Work office Location 2	▲ Storage-01 134 days C Disk space is below 99%
	Work Device 4	Work office Location 2	Storage-01 134 days Windows Update not active
	Mag Dailine	Work Office	17 more threats
	147841900	Unnamed devices	
	What's new • Support • Submit your ideas • Apps • Copy Copyright © TeamViewer GmbH 2016	right - Imprint	Company Join Request Mario Rossi would like to join your company

The Notifications dialog in the TeamViewer Management Console.

Click the • r icon at the end of the line for each notification to open a context menu.

This contains all functions that you can also open within your Computers & Contacts list.

- For alerts, you can open the context menu of the computer that triggered the alert.
- For the service queue, you can open the context menu of the service cases.
- For contacts, you can process contact requests.
- For groups, you can process Share groups requests.



## 3 Computers & Contacts

In the TeamViewer Management Console, you can manage the groups, computers and contacts of your Computers & Contacts list in a clear and central way and start remote control sessions.

All the groups of your list of computers & contacts are shown on the menu bar under **Groups**. Upon selecting a group, the computers and contacts from this group are shown in the content area.

### 3.1 Adding groups, computers or contacts

The TeamViewer Management Console enables you to create new groups, computers and contacts and adding them to your Computers & Contacts list.

### 3.1.1 Add Group

To add a group, select one of the following methods:

- Move the mouse over the **Groups** entry on the menu bar and then click the realized in the second sec
- Select an existing group in the Computers & Contacts view. Then click + Add and select the Add group option.

### 3.1.2 Add computer

To add a computer, select one of the following methods:

- Select the group to which the computer should be added. Then click + Add and select the Add computer option.
- Move the mouse over the group to which the computer should be added and click . Then select the Add computer option.

### Add new device

Computers & Contacts > Add > Add computer > Add new device



Select this option, if you want to add the device that you are using at the moment to your Computers & Contacts list and TeamViewer is not yet installed on the device. Depending on your selection, either the TeamViewer full version, TeamViewer Host or a <u>customized TeamViewer Host</u> module is installed on the device.



After installation, the device is available in the previously selected group. If you have a installed a customized TeamViewer Host module, the device appears in the group that was defined for the <u>Host</u> module.

#### Add existing device

Computers & Contacts > Add > Add computer > Add existing device

Select this option, if you want to add any device to your Computers & Contacts list and TeamViewer is already installed on the device.

Computer hinzufügen Mgansis Erweizet	Inne Gelt Macrilyn     Vorhandenes Gerät hinzufügen     Grave Hydela      tymmet     Benneten
	TeamViewer-ID Alias Gruppe Helpdesk Kennwort Beschreibung

Enter the necessary data. Depending on the pre-selection, the group is already defined. If custom fields are available for the device, you can define them under **Advanced**.



### 3.1.3 Add contact

To add a contact, select one of the following methods:

- Select the group to which the contact should be added. Then click + Add and select the Add contact option.
- Move the mouse over the group to which the computer should be added and click . Then select the Add contact option.

### 3.2 Editing groups, computers or contacts

### 3.2.1 Edit group

In the properties of a group, you can edit the following attributes:

- Name: Change the name of the group.
- Charge rate: Assign a charge rate to the group. Connections that are established to devices within the group are billed with this rate.
- **Custom QuickSupport**: Select a personalized module from the drop-down list. Connection partners, that connect to a session with a service case from within this group, automatically take part with the selected module.
- TeamViewer policy: Select a policy that defines the settings of the devices in this group.
- **ITbrain Monitoring policy**: Choose a policy that is used by ITbrain to monitor computers within this group.
- ITbrain Anti-Malware policy: Choose a policy that is used by ITbrain to protect computers within this group.
- **ITbrain Backup policy**: Choose a policy that is used by ITbrain to backup files on computers within this group.
- Shares: Select the contacts from your Computers & Contacts list that you want to share the group with.
- Delete: Delete the group from your Computers & Contacts list.
- ➡ To do so, select the group you want to edit and then click the *I* icon in front of the group name. Then select the Edit option.

Note: To delete a group, this group may not contain any computer or contact.

### 3.2.2 Editing a computer or contact

You can perform the changes familiar from the TeamViewer full version (e.g. Alias, Group or Description) in the properties of the computer or contact. If activated, you can select a ITbrain Monitoring policy



for devices within their properties (see section 8, page 55).

To edit a computer or contact, choose one of the methods:

Move the mouse over the computer or contact and click on the ricon, followed by Properties / Edit contact.

Click on the name of a computer or contact and select the Properties / Edit contact option.

### 3.3 Share groups

You have the option to share groups from your computers & contacts list with individual contacts from your list. In this way, entire groups can be made available to other contacts quickly and easily.

For shared groups, you can assign permissions to users. Thus, groups can be changed by either certain users (edit properties, add contacts, etc.) or the groups are only displayed in their Computers & Contacts list and cannot be edited. Connections to computers or contacts from shared groups can always be created independently of permissions.

The icon is displayed next to the group name of a group you have shared with any of your contacts.

The C icon is displayed next to the group name of a group that was shared with you.

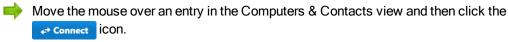
To share a group, choose one of the methods:

- Open the properties of the group and click the Shares menu item. Here you can add the contacts with which you want to share the group, remove them from the list and assign permissions.
- Open the properties of a contact and click the **Shares** menu item. You can then add the groups you want to share with the contact, remove shares from the list as well as assign permissions.

### 3.4 Connecting with a computer or contact

It is possible to establish a remote control session with a computer or a contact from the list of computers & contacts directly from within the TeamViewer Management Console.

To establish a connection to a computer or contact, select one of the methods:



Click on the name of a computer or contact and select the Connect option.

If TeamViewer is installed on your computer, a connection is automatically established to your partner. If TeamViewer is not installed on your computer, a pop-up window appears and you can decide whether to install TeamViewer or to establish the connection from within the browser.

### 3.5 Calling up functions for computers or contacts

You can call up additional functions for computers and contacts.



To do so, move the mouse over an entry in the Computers & Contacts view and click on the its name.

The following functions can be called up:

	Description
Send chat mes- sage	Opens a chat pop-up where you can send messages to the computer or contact from within your browser.
Connect	Establishes a connection with password entry.
Add to com- puter list	Adds the computer to your list of computers & contacts if it was not in your list of computers & contacts when the connection was established.
Show con- nections	Displays the connections filtered by the <b>Device</b> in the <b>Connection Report</b> ( <i>see section 7 , page 46</i> ).
Editing a prop- erties or con- tact	Opens the properties of the computer or contact.
Alerts (only com- puters)	Alert messages through ITbrain or the system checks in the TeamViewer full version ( <i>see section 8, page 55</i> ).
Wake up (only com- puters)	Wakes the computer through Wake-on-LAN. More information can be found in the <i>TeamViewer Manual - Wake-on-LAN</i> .
ITbrain Mon- itoring (only com- puters)	Activate ITbrain for the device ( <i>see section 8, page 55</i> ). If you do not own an ITbrain license, a trial period is started.

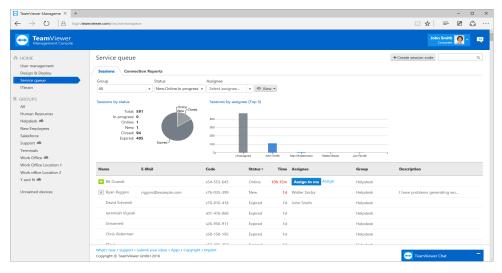


## 4 Service queue

With the service queue, you organize the spontaneous customer support on the team. Customer cases are collected in the service queue and depicted using a service case. Each service case represents the inquiry of a customer who needs help. After they are created, individual service cases can be worked on individually by colleagues from your team.

The typical application case of the service queue is depicted as follows:

**Example**: You are an employee in technical support of a company or a service provider for IT support. Your customer reports to you because he has a problem with his computer and he needs technical help. In the TeamViewer Management Console, you create a service case for this customer case and store the name of the customer, his email address, and a brief description of the problem that occurred. Then you can decide who from your team should work on the customer case by assigning the service case to a colleague. The colleague sends an invitation email to the customer. The customer connects to a TeamViewer session and your colleague can solve the problem with various TeamViewer functions such as remote control, file transfer or chat.



The service queue with an overview of all service cases and the assignees.

For a clearer depiction, the following designation is specified:

• Customer: The person who makes the inquiry because he needs technical support.



### 4.1 Service case

The service case represents a customer case within the service queue and is represented by a clear, unique session code. For more information about the properties of a service case, <u>Section 4.2, Page</u> <u>24</u>.

### 4.1.1 Managing the service cases

All service cases that you create or that are assigned to you are displayed and organized on the TeamViewer Management Console under **Service queue | Sessions**.

Within the view, the displayed service cases can be restricted even further. For this purpose, you can filter the service cases above the displayed table by **Group**, **Status** and **Assignee**. If you click an entry in the header of the table, you can sort the requests by column. You can select which columns are displayed in the table and enable or disable the graphical representation of service requests via the **View** menu.

The following possibilities are available to you for the management of a service case:

### Assign

By default, service cases that you create are assigned to you. If during the creation of a service case you do not specify an assignee, it is possible to do this in the overview after the fact.

#### Assign to me

Assign the service case to yourself. You are then the assignee and you work on the case.

#### 📫 Assign

Use the link to specify a contact from your Computers & Contacts list as assignee and assign him the service case.

#### Connect

If a service case is assigned to you as assignee, you can establish a remote session with the icon.



Start a remote session. No connection partner is online. Wait until the customer also connects to the session.

#### 🔶 🛹 Connect

Participate in the session with service case. The customer has started the connection and already connected to the session.

#### Edit

Edit a service case after the fact by clicking on the name of the service case on the list of sessions. Alternatively, click **a v** at the end of a case and select the **Edit** option.

Edit all information in the properties of the service case. There you will also find the link to participate in the TeamViewer session and the session code for the case.



Code: Identifies a service case uniquely and serves to establish a TeamViewer session (e. g. s12-345-678).

Link: Serves to participate in a TeamViewer session with service case (e. g. https://get.teamviewer.com/s12345678).

#### **Close session**

If you have created a session or you have write rights for the group in which the case is located, it may be necessary to close the session. Close a session, e. g. if an assignee has finished with it and the customer's problem is solved.

➡ To do this, click 💿 🖬 at the end of a case and select the **Close** session option.

### 4.1.2 Status of a service case

The status of a service case is displayed in the list of sessions in the **Status** column. A service case can have the following statuses:

- New: Service case was created. Neither the assignee nor the customer has connected to the session.
- Pending: One of the connection partners has connected to the session.
- In progress: Both connection partners have connected to a remote session. This is the case if the assignee starts the session and the customer connects to it or if the customer starts the connection and the assignee requests a remote session.
- Closed: The session was closed by the assignee or the creator of the case (see above).
- Expired: The case was not closed within 24 hours.

Depending on the status, the icon of the service case appears different.

#### Description

*	The service case is assigned to you. Wait until the connection partner connects to the session.
*	The service case is assigned to another assignee. He can work on the case. The assignee waits until the connection partner connects to the session.
★	The service case is assigned to another assignee. He can work on the case. The connection partners have connected to the session.
*	The service case is assigned to you and the connection partner has connected to the session. Work on the case.



### 4.2 Creating a case

Generally, you create service cases if a customer needs help. Via the case on your Computers & Contacts list, you can then connect to your customer without entering TeamViewer ID and password or call up other functions on the Computers & Contacts list.

Service cases are connected with the Computers & Contacts list and are created in a group. In order to structure cases, you can create them in different groups for a better overview.

**Example**: You are the producer of several software products, then you create service cases for product A in a group "Product A" and service cases for product B in a group "Product B," and so forth.

You must share the groups with the colleagues who work on the service cases.

**Example**: Colleague A is supporter for product A, therefore you share the group "Product A" with him so that you can specify your colleague A as assignee for these cases.

Depending on the problem, create an individual service case by clicking the **Create service case** button on the list of sessions.

Sitzungscode	e erstellen		×
Name			
E-Mail			
Beschreibung			
Gruppe	Helpdesk	•	
Bearbeiter	Max Mustermann	•	
		_	
	Speiche	m Abbrech	en

Define the properties of a service case on the Create service case dialog.

On the dialog, you define the properties of the case. A service case includes the following information:

- Name: Name of the customer making the inquiry.
- E-Mail: Email address of the customer for the case.
- Description: Description of the problem of the customer case.
- Group: Group on your Computers & Contacts list in which the service case is created.
- Assignee: Contact from your Computers & Contacts list who works on the service case.

Then click the **Save** button. The service case appears in the overview and it can be worked on.



### 4.3 Assigning a case

By default, service cases that you create are assigned to you. However, you can also assign service cases to other assignees. This way you can coordinate customer cases and service cases, assign contacts from your Computers & Contacts list. You must share the groups in which the service cases are located with the contacts.

**Example**: Colleague A is supporter for product A, therefore you share the group "Product A" with him so that you can specify your colleague A as assignee for these cases.

In order to assign the service case to a contact, you have various possibilities:

- When creating a service case, select another assignee than yourself.
- Click in the overview on the Assign link (only available if the service case has not yet been assigned to anyone).
- Select the Assign option when clicking on the

**Note**: Contacts from your Computers & Contacts list with write rights for the group in which the service cases are located can also assign assignees.

### 4.4 Working on cases

If a service case is assigned to you, you can work on it and contact the customer in order to solve the problem.

**Example**: You are colleague A and supporter for product A. A colleague has shared the "Product A" group with you and assigned you the service case of a customer who has problems with product A.

Depending on the problem, the TeamViewer Management Console and the TeamViewer full version offer you various possibilities for solving the problem.

 Establish a remote session to the customer in order to solve problems directly on the customer's computer.

→ To do this, click the 🛹 Verbinden Or 🛹 Connect button.

The following possibilities are only available in the TeamViewer full version. Read the *TeamViewer Manual - Remote Control*.

Start a meeting in order to explain facts to your connection partner, for example.

To do this, click the Presentation (confirmation prompt) button.

 Chat with the connection partner in order to investigate the case or solve smaller problems quickly.

📫 To do this, click the 🖳 icon.



 Send files to the connection partner, e. g. manuals or pre-prepared instructions for frequentlyasked questions.

➡ To do this, click the Ø icon.

- Copy e. g. log files from your connection partner's computer in order to be able to specify problems.
  - 📫 To do this, click the 睻 icon.

### 4.5 Inquiry via custom QuickSupport module

You can configure custom QuickSupport modules so that they create a support case as soon as they are executed.

This presents you with the following advantages:

- You do not have to create service cases yourself
- Customers can describe their problem themselves directly in the module
- · You only have to assign the cases to one assignee

🔁 TeamViewer Quick — 🗆 🗙	⊖ Computers & Contacts X
	🛃 Max Mustermann ×
Allow Remote Control	Q, search
Please wait until your partner joins the session.	▶ Family
Session code	Helpdesk 🛆
s89-407-987	★ RK Granell ★ Walter Sorba ✓
Your name	Walter Sorba s89-407-987
Walter Sorba	Assigned to Max Mustermann
Description	
My printer isn't working anymore, could you please help?	Remote control prompt for confirmation
	Remote control
Cancel	Presentation prompt for confirmation
www.teamviewer.com	Video call
Ready to connect (secure connection)	prompt for confirmation
	Close
	Description
	My printer isn't working anymore, could you please help?

Custom QuickSupport module with service case and problem description.

**Hint**: If you activate the **Show customer satisfaction form after session** feature for custom QuickSupport modules, users can rate sessions that connected to the custom module.



## 5 Company profile

With the TeamViewer Management Console, it is possible to centrally manage several TeamViewer accounts inside a company by one or several users. A company profile is required for this purpose. Users with an existing TeamViewer account can join a company profile, and it is possible to create new users who are automatically linked with the company profile.

All users who joined a company profile using their TeamViewer account are centrally managed by one or several users with administrative rights (administrators).

A company profile is required for **connection reporting**, **user management** and **connection commenting**.

**Note**: Creating a company profile in the TeamViewer Management Console requires a TeamViewer 8 (or later) Premium or Corporate license.

### 5.1 Creating a company profile

To illustrate the content of this section, an application case is used below to create a company profile:

**Example**: In a company, you are responsible for a team of employees who assist customers with their computer problems by using TeamViewer via remote control. You have a TeamViewer account in which you stored all the relevant computer IDs or TeamViewer contacts of the customers. In order to give your employees only the information and permissions relevant to the individual customers, it would be helpful if you could individually adapt the TeamViewer accounts of your employees. For this reason, you create a company profile. Afterwards, you can create new users or link existing TeamViewer accounts with this profile, thereby centrally managing all the TeamViewer accounts of your employees and adapting them to your requirements.

To create a company profile, click on User Management in the sidebar. In the text field in the content area, enter a Company name and confirm it by clicking the Create & start trial button.

You have now created a company profile and are the administrator of this profile.



😑 TeamViewer Manageme × +			• -	σ	×
$\leftarrow$ $\rightarrow$ O   $\triangle$ loginiteam	wiewer.com/han/hateis	□ ☆	- 2	٥	
TeamViewer Management Console		John : Co	mith conte	•	•
VIIII Variante Varia	Expert Card ConveryInitian         By card and any testing it is a given. Whether on Windows. May, Linux, Gi or Activiti, the TeenVinner Measyment Carabia automatically logs your convection data. In contribution with your individual contribution         Card Carabian         Contract         Contrest         Contract	wents this documen	ation is perf	ect for	
	What's new - Support - Submit your ideas - Apps - Copyright - Imprint Copyright & TeamViewer GmbH 2016	TeamWewer O	ət	-	

Creating a TeamViewer company profile.

#### As administrator of a company profile, you have the following options:

- Edit a company profile (define charge rates, define individual text fields for the properties of a computer, manage licenses), see section 5.2, page 28.
- Manage users (create, edit, delete), see section 6, page 39.
- Allocate permissions to users, see section 6.5 , page 43.
- Manage connections (create, edit, delete), see section 7.1 , page 46.
- Export connection data (HTML, CSV), see section 7.1 , page 46.
- Importing TeamViewer Manager data, see section 11, page 74.
- Share groups from the Computers & Contacts list with users, see section 6.2, page 40.

#### 5.2 Editing a company profile.

Once you create a company profile or you are the administrator of an existing company profile, you can define additional properties. You can complete the profile by adding TeamViewer licenses, creating charge rates and defining connection settings.



To edit the company profile, click Username | company name on the title bar.



		Name	ACME Inc.		
narge rates	Licenses				
lvanced	License	*	Details	License number	Assigned
ops	∡ Corpor	ate	1/3 channels	*******4335	33 users 🛛 🕈 🔻
	Mana	gement	1 channel		1 users 🖉
	ITbrain	Anti-Malware	3/5 end-points		
	ITbrain	Monitoring	4/5 end-points		

Editing a company profile.

#### General

	Description
Name	It shows the name of the company assigned by the administrator. If needed, this name can be changed by an administrator.
Licenses	It shows the overview of all licenses available for the company profile. If users join the company, whose account is linked with a license, this license is also available to the company. Additional TeamViewer licenses for the company can also be added ( <i>see section 5.4 , page 35</i> ).

#### Charge rate

With the help of a charge rate, you can define how much a connection will cost. If a TeamViewer account, which joined your company profile, establishes a connection to a customer, the costs of the connection are calculated based on the predefined charge rate (*see section 7.1 , page 46*).

With the Add new rate button, you can define several different charge rates for the billing of connections.

The charge rates created can be assigned to groups from the Computers & Contacts list (*see section 7.1*, *page 46*).

#### Advanced

	Description
Minimum con- nection dur- ation	Specify the duration at which a connection should be logged in the TeamViewer Management Console. To do so, enter the minimum time in seconds which a connection has to last in order to be logged. All connections above this time limit will be logged.



	Description
Maximum con- nection break to merge (minutes)	If a brief interruption occurs during a session, you can combine several connec- tions to one connection for billing purposes. Define up to which interruption dura- tion connections should be combined.
Include breaks	If enabled, the duration of the interruption is taken into account when the connec- tions are combined.
Custom QuickSupport	Select which custom QuickSupport module on the company level should be used. If no custom module is defined for groups and users, they inherit the selected module. If a customer connects to a session with service case that was created within the company profile, the selected module is executed at the customer.
Custom QuickJoin	Select which custom QuickJoin module on the company level should be used. If no custom module is defined for groups and users, they inherit the selected module. If a customer connects to a meeting that was created within the company profile, the selected module is executed at the customer.
Custom fields	Create user-defined custom fields. They are displayed in the properties of a computer where you can store corresponding values for these fields.

#### Apps

As administrator, manage a company profile, scripts, and apps, to which you have granted access to information of the company profile or create your own scripts. If you are using apps that have access to your company profile, you can revoke this access here.

To create a script that you can use with the company profile, you need a script token.

For this, click the Create script token button.

Define the following properties for the token:

	Description			
Name	Enter any name for the script token in the text field.			
Description	Enter a description for the script token in the text field (e.g. the later function of the script that you program using the token).			



	Description			
Access level	Specifies the content to which the resulting script has general access. The access can be limited by the subsequent access rights. In this case, the script can access content within a TeamViewer account.			
	If a script requires access to information from a company profile, create a script token in the properties of the company profile ( <i>see section 5.2 , page 28</i> ).			
Account man- agement	<ul> <li>Specify which account information the script may access.</li> <li>No access: The script has no access to information in your TeamViewer account.</li> </ul>			
	<ul> <li>View without email: The script can call up all information in your TeamViewer account with the exception of your email address.</li> </ul>			
	• View full profile: The script can call up and display all information in your TeamViewer account.			
	Edit full profile: The script can display and edit all information in your TeamViewer account.			
User man- agement	<ul> <li>Specify which information about the User management the script may access.</li> <li>No access: The script has no access to information about your User management.</li> </ul>			
	<ul> <li>View users: The script can access and display user accounts of your User management.</li> </ul>			
	<ul> <li>View, create and edit users: The script can access and display user accounts of your User management, create new accounts and edit exist- ing.</li> </ul>			
	• View, create and edit users and admins: The script can access and display user accounts of your User management, create new accounts and edit existing. This include administrator's user accounts.			



	Description
Session man- agement	Specify which functions for the management of service cases may be called up in the service queue.
	<ul> <li>No access: The script has no access to service cases in your service queue.</li> </ul>
	• Create, view own and edit own sessions: The script can create ser- vice cases and display and edit service cases that are assigned to you.
	• Create, view all and edit own sessions: The script can create service cases, display all service cases and edit cases that are assigned to you.
	• Create, view and edit all sessions: The script can create service cases, display all service cases, and edit all.
Group man- agement	Specify which functions may be called up for groups in your Computers & Contacts list.
	• No access: The script has no access to group information.
	<ul> <li>View groups: The script can display groups in your Computers &amp; Contacts list.</li> </ul>
	• View, create, delete, edit and share groups: The script can create and edit groups, as well as share individual groups with contacts from your Computers & Contacts list.
Connection reporting	Specify which functions may be called up for the management of connection reporting.
	No access: The script has no access to connection reporting.
	• View connection entries: The script can display connection reports for your TeamViewer account.
	• View and edit connection entries: The script can display and edit con- nection reports for your TeamViewer account.
	• View, edit and delete connection entries: The script can display, edit, and delete connection reports for your TeamViewer account.



	Description				
Meetings	Specify which information about your (scheduled) meetings the script may access.				
	<ul> <li>No access: The script has no access to information about your (sched- uled) meetings.</li> </ul>				
	<ul> <li>View Meetings: The script can access and display your scheduled meet- ings.</li> </ul>				
	• View and create meetings: The script can access and display your scheduled meetings, schedule new meetings or start spontaneous meetings.				
	• View, create, edit and delete meetings: The script can access, display and edit your scheduled meetings, schedule new meetings, start spontaneous meetings or delete scheduled meetings.				
Computers & Contacts	Specify which information about your Computers & Contacts list the script may access.				
	<ul> <li>No access: The script has no access to information about your Com- puters &amp; Contacts list.</li> </ul>				
	• View entries: The script can access your computers and contacts and their online status.				
	• View and add entries: The script can display your computers and con- tacts and their online status, add computers and contacts to your Com- puter & Contacts list.				
	• View, add, edit and delete entries: The script can display and edit your computers and contacts and their online status, add computers and contacts to your Computers & Contacts list or delete entries.				
TeamViewer policies	Specify which information about your TeamViewer policies the script may access.				
	• No access: The script has no access to information about your policies.				
	<ul> <li>View TeamViewer policies: The script can access and display your policies.</li> </ul>				
	• View, add, edit and delete TeamViewer policies: The script can display and edit your policy settings, add new policies or delete policies.				



#### Description

TokenThe token is a unique character string with which the script requests access to(only availableyour account via the API. Only give the token to people or scripts that you trust.in the prop-<br/>erties of the<br/>token)

With a script token and the TeamViewer API you can program a script. For more information, visit the Integrations Website *integrate.teamviewer.com*.

### 5.3 Joining a company profile

Each TeamViewer account can join any company.

**Caution**: If you join a company with your TeamViewer account, you will lose control over your TeamViewer account! Do not join any company you do not know or do not completely trust! This process cannot be undone!

To join a company with a TeamViewer account, click on the User Management entry in the sidebar. Next, click on the link Join an existing company now in the content area and enter the e-mail of a company administrator. Finally, confirm the process by clicking on the Join company button.

Join a company	
If you join a company, the company's administrator takes over full management of your account.	
E-Mail address of the company administrator	
1 You'll lose control over your account! The company's administrator can connect to and control all your computers. Don join a company you don't know or fully trust!	't
I allow to transfer my account	
Join company	Cance

Joining a company.

#### Confirming users as an administrator

After a user has joined a company, the administrator of the company profile receives an e-mail and the user appears in the administrator's view of the user management (*see section 6 , page 39*).

The administrator must confirm the user.



As the administrator of the company profile, click on the **Accept** button in the User Management to confirm the user.

TeamViewer Manageme × +     ← → ♡   △ login.team	wiewer.com/hav/users				- ** -	o × ⊜ …
TeamViewer Management Console					John Smith 🧕 -	<b>Q</b>
HOME     User management	User management			+ Add user + Add existing account	© Tools *	Q,
Design & Deploy Service queue	Name	E-Mail	Last accessed v			
ITbrain	John Smith Company administrator	john.smith@teamviewer.com	a few seconds ago			
GROUPS All	1 Max Mustermann	example-de@example.com	4 hours ago			
Human Resources Helpdesk 🖷	Mario Rossi Applicant	example-it@example.com	6 days ago	Accept Decline		
New Employees Salesforce	Losé Peréz Administrator	example-es@example.com	13 days ago			
Support 📥 Terminals	Иван Иванович Иванов	example-ru@example.com	a month ago			
Work Office Cocation 1	Manuel dos Santos	example-pt@example.com	a month ago			
Work office Location 2 Y and N 🌰	Ian Modaal	example-ni@example.com	a month ago			
Unnamed devices	Matti Meikaelaeinen	example-fi@example.com	a month ago			
	Im Modal     example ri@example.com     a month ago       Im Metri Meladueinen     example Algeanquic.com     a month ago       Im Monten Menigmand     example cla@example.com     a month ago					
	A Monsieur X	example-fr@example.com	a month ago			
	🕱 chén xiāoming	example-zhCN@example.com	a month ago			
	📓 Петро Шевченко	example-uk@example.com	a month ago			
	A lon lonescu	example-ro@example.com	a month ago			
	Si Polan	example-id@example.com	a month ago			
	Ivan Horvat	example-hri@example.com	a month ago			
	🕵 Γιώργος Τάδε	example-el@example.com	a month ago			
	What's new + Support + Submit your ideas + Apps + Copyright + Imp Copyright © TeamViewer GmbH 2016	rint		G	TeamViewer Chat	-

Confirming new users.

### 5.4 Licensing

Within a company profile, it is possible to use several TeamViewer licenses and to assign them to individual users. There are two basic options of linking TeamViewer licenses with a company profile.

- Administrators of the company profile add new licenses to the company.
- Users, who linked a TeamViewer license with their TeamViewer account, provide them automatically when they join a company.

If a license is linked with the TeamViewer account of the person who is creating a company profile, this license is automatically assigned to the company. As a result, it is available to all users of the company.



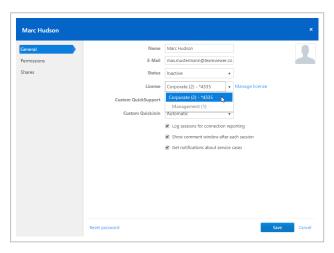
General		Name	ACME Inc.		
Charge rates	Lice	nses			
Advanced		License 🔺	Details	License number	Assigned
Apps		Corporate	1/3 channels	*******4335	33 users 🔍 🕶
		Management	1 channel		1 users 💉
		ITbrain Anti-Malware	3/5 end-points		
		ITbrain Monitoring	4/5 end-points		

Managing licenses of a company profile.

**Note**: If no TeamViewer license is linked with the account creating a company profile, the use of the company profile in the TeamViewer Management Console is limited to a test period of 15 days.

If a user joins a company and has linked a TeamViewer license with his TeamViewer account, this license is automatically assigned to the company. This is also the case when a user, who is already a member of a company, links a license with his TeamViewer account.

As administrator of a company, you can manage the licenses of all users in the **company profile**. You can assign additional licenses to users of your company as needed via the **User management** (<u>see</u> <u>section 6</u>, <u>page 39</u>).



Assigning licenses to company users.

**Note**: If you joined a company profile, the administrator can view your license and, if needed, assign it to additional company users. This means: Each user who owns a TeamViewer license, loses the sole right to the use of this license upon joining a company. After joining, the administrators of the company profile have control over the license.



### 5.4.1 Channel groups

Use channel groups to assign the TeamViewer channels of your license to users from your company profile. There are various possibilities to use your company's TeamViewer channels:

- Bundle single TeamViewer channels (channel groups) and assign them to the respective users.
- Reserve one or more TeamViewer channels for specific users.
- Monitor how your license and the corresponding channels are used and by whom.
- Receive a notification, if the channel limit is reached and no connections can be established.

ACME Inc Administr	ation			×
General Charge rates	Name	ACME Inc.		
Advanced	License 🔺	Details	License number	Assigned
Apps	∡ Corporate	1/3 channels	*******4335	33 users 🔅 🔻 ^
	Management	1 channel		1 users 💉
	ITbrain Anti-Malware	3/5 end-points		
	ITbrain Monitoring	4/5 end-points		
				Ť
	Activate license			Save Cancel

Manage TeamViewer channels of your company's licenses.

**Example**: You want to ensure that your IT support can always establish a connection. Do this by creating a channel group "IT support" and assign all support staff. They can use the selected number of channels at any time, regardless of the further use of your license.

### Create channel group

In a channel group, you can provide the assigned users with a number of channels limited by your license.

To create a channel group, choose one of the following:

In the company administration under General, click the right icon followed by Create a channel group at the desired license.

Click Manage license in a user's profile. Then click the side icon and select Create channel group at the desired license.



Name	System ad	mins	
Number of channels:	1		
Assigned users			
👗 Gipsz Jakab		× ^	Add
🐊 Ion Ionescu		×	
📓 Jan Modaal		×	
		*	
Email notification			
Amanda White <wl< td=""><td>nite@example</td><td>e.com&gt; ×</td><td></td></wl<>	nite@example	e.com> ×	

Create channel group.

### Options of a channel group

### Description

Name	Enter any name for the channel group in the text field.
Number of channels	Specify how many channels are available to the channel group.
Assigned users	Assign users to the group who are allowed to use the channels of the channel group.
Email noti- fication	Select users who will receive an email notification as soon as the specified number of channels prevents further parallel connection (channel limit).

### **Delete channel group**

To delete a channel group, follow these steps:

In the company administration under General, click the icon followed by Delete at the desired channel group.



# 6 User management

**Note**: The functions described in the following sections require a TeamViewer account with administrative rights. You receive these rights after creating a company (*see section 5.1 , page 27*) or after an administrator of the company profile has given you the rights for this purpose (*see section 6.5 , page 43*).

The TeamViewer accounts that have joined your company profile can be centrally managed in the **User Management**. This is done by one or several administrative users.

**Example**: You are the administrator of a company profile. To avoid having to edit and manage the 200 users of your company profile by yourself, you can adjust the permissions of individual users so that they may manage other users as well as the company profile.

The following functions are available in the user management:

- Add user
- Edit user
- Remove user
- Deactivate user
- Assign user-specific permissions
- Manage user-specific connections
- Share groups

### 6.1 Create user

In case not every employee of your company has a TeamViewer account, or new employees are entering the company, you can create and configure new TeamViewer accounts within a company profile.



To create new users for your company, go to **User Management** and click on **Add user**. The properties described under <u>Section 6.2, Page 40</u> can be defined for new users.



Seneral	Name		
Permissions	E-Mail		
	Password		
	Status	Active •	
	License	Corporate (2) - *4335 🔹 👻	Manage license
	Custom QuickSupport	Automatic 👻	
	Custom QuickJoin	Automatic 👻	
		Log sessions for connection re	porting
		Show comment window after e	each session
		Get notifications about service	cases

Adding a user.

You forward the login data you defined to your employees.

If all the employees of your company already have a TeamViewer account, you can ask them to join the company profile with their account in the TeamViewer Management Console. For more information, read <u>Section 5.3, Page 34</u> or click **Add existing account** in the User management and follow the instructions in the dialog.

### 6.2 Edit user

You can subsequently edit the properties of a user of your company.

To edit a user account, choose one of the methods:

Go to User management and click the solution, followed by Edit user after hovering over a

user.

Go to **User management** and click on the name of a user.

The following properties can be defined for users:

### General

	Description
Click on the image to choose a profile picture for the user.	
Name	Username of the TeamViewer account.
E-Mail	E-mail address of the TeamViewer account.
Password	Password for the TeamViewer account.



	Description
Status	Select whether the user is <b>Active</b> or <b>Inactive</b> . If you select inactive, the user is deactivated and the account cannot be used. This is necessary, e.g. if a user leaves your company or you want to block the use of a user account for some other reason.
License	Select which license should be assigned to the user.
Custom QuickSupport	Select which custom QuickSupport module the user should use. If a customer connects to a session with service case that is assigned to the user, the selected module is executed at the customer.
Custom QuickJoin	Select which custom QuickJoin module the user should use. If the customer connects to a user's meeting, the selected module is executed at the customer.
Log sessions for con- nection reporting	If enabled, outgoing connections of the user are logged and displayed in the connection report.
Show com- ment window after each session	If enabled, the user can write a comment about this connection after the end of a connection.

### Permissions

Users can be assigned different rights. Depending on the permission, users have different options for the management of other users and connections.

For more information, see <u>Section 6.5, Page 43</u>.

#### **Shares**

Groups from the Computers & Contacts list can be shared with users (see section 3.3, page 19).

To do so, choose the group you want to share with a user from the Add group... drop down list, followed by clicking the Add button.

## 6.3 Remove user

User management > 💩 🔻 > Remove user



As an (Company) administrator, you can remove users from your company profile. Removed users will be deleted from the user management, but can continue to use their TeamViewer account.

If a user is removed...

- his company-related data (e.g. connection protocols, custom modules and guidelines) be transferred to the corporate administrator.
- the company's licenses will be revoked.
- his shared groups will still be available for the company.

**Note**: Groups that have been shared with the user must be manually edited and withdrawn via the Share menu.

To remove a user, follow these steps:

Go to User management and click the victor, followed by Remove user after hovering over a user.

# 6.4 Deactivate user

User management > 🔯 🔻 > Deactivate user

As an (Company) administrator, you can deactivate users in your company profile. Deactivated users will still be displayed in the user management, but can not use their TeamViewer account anymore.

**Example**: By deactivating users, you can for example map temporary absences. After the employee returns to your company, the account can be easily reactivated and the (Company) administrator do not have to rebuild the previous account. In theory, the account can also be simply transferred to a new employee. Only the name and e-mail address and the password need to be adjusted.

The following restrictions apply for deactivated users:

- The user can not log into his TeamViewer account.
- The user can not use the company's licenses.
- Service cases can not be assigned to the user.
- The user can not access shared groups.
- The user can not connect to other users with his TeamViewer account, if only connections to users within the company profile are allowed.

Note: Groups shared by the user can still be used.

To deactivate a user, follow these steps:



Go to User management and click the v icon, followed by Deactivate user after hovering

over a user.

Go to User management and click on the name of a user. Select the Inactive option under General > Status.

Deactivated users are displayed in the user management, if you activate the **User management > Tools > Show inactive users** option. Each inactive user can be reactivated by a (Company) administrator.

# 6.5 User rights

Users of the company profile can be assigned different permissions.

In addition to the regular permissions as a user, a TeamViewer account, which joined a company, can receive additional rights as **Connection administrator**, **Administrator** or **Company administrator**.

### **Permissions**

The following permissions can be assigned in the properties of a user:

Rights	Description
Manage admin- istrators and com- pany settings	If enabled, the user can manage other users, administrators and the company profile. This also includes adding administrators or editing a company profile.
Manage users	If enabled, the user becomes the administrator and can manage other users. This also includes creating users or editing users.
Allow group sharing	If enabled, the user can share groups from his list of computers & contacts with his contacts.
Allow full profile modi- fication	If enabled, the user himself can modify all of his properties in the TeamViewer settings under <b>Computers &amp; Contacts</b> .
Connection report- ing	Select whether and which connections the user may view in the connec- tion report.
	• View none: The user does not see any connections.
	• View all connections: The user can see the connections of all the users of the company.
	• View own connections: The user can see only his connections.
Modify logged con- nections	If enabled, the user can edit connections in the Connection report ( <i>see section 7.1, page 46</i> ).



Rights	Description
Delete logged con- nections	If enabled, the user can delete connections in the Connection Report ( <i>see section 7.1 , page 46</i> ).
Monitoring	Select whether and how the user may use the ITbrain monitoring func- tions.
	<ul> <li>Manage &amp; assign policies: The user may create and edit policies for monitoring and assign computers or groups.</li> </ul>
	<ul> <li>Assign policies: The user may assign monitoring policies to com- puters or groups.</li> </ul>
	<ul> <li>View &amp; acknowledge all alerts: The user can see and confirm alerts for monitoring.</li> </ul>
	• View & acknowledge own alerts: The user can only see and con- firm alerts from computers that are assigned to him.
	• None: The user cannot use the ITbrain monitoring functions.
Asset Tracking	Select whether and how the user may use the ITbrain asset tracking.
	• View all assets: The user can see all tracked computers.
	• View assets: The user can see his own tracked computers.
	• View none: The user cannot see any tracked computers.
Anti-Malware	Select whether and how the user may use the ITbrain Anti-Malware func- tions.
	<ul> <li>Manage &amp; assign policies: The user may create and edit policies for Anti-Malware and assign computers or groups.</li> </ul>
	<ul> <li>Assign policies: The user may assign Anti-Malware policies to com- puters or groups.</li> </ul>
	<ul> <li>View &amp; acknowledge all threats: The user can see and confirm threats detected on all protected devices.</li> </ul>
	• View & acknowledge own threats: The user can see and confirm threats detected on own protected devices.
	• None: The user cannot use the Anti-Malware functions.



Rights	Description				
Backup	Select whether and how the user may use the ITbrain Backup functions.				
	<ul> <li>Manage &amp; assign policies: The user may create and edit Backup policies and assign computers or groups.</li> </ul>				
	<ul> <li>Assign policies: The user may assign Backup policies to com- puters or groups.</li> </ul>				
	• View & acknowledge own alerts: The user can only see and con- firm Backup alerts from computers that are assigned to him.				
	• <b>None</b> : The user cannot use the Backup functions.				
Customization	Select whether and how the user may use customized modules.				
	<ul> <li>Manage all customizations: The user can create customized mod- ules under Design &amp; Deploy and manage all modules.</li> </ul>				
	<ul> <li>Manage own customizations: The user can create customized modules under Design &amp; Deploy and manage his own modules.</li> </ul>				
	• <b>None</b> : The user cannot create and see any customized modules.				
TeamViewer policy	Select whether and how the user may use TeamViewer settings policies.				
	<ul> <li>Manage &amp; assign policies: The user can create and edit TeamViewer settings policies and assign policies to a group or com- puters.</li> </ul>				
	<ul> <li>Assign policies: The user can assign policies to a group or com- puters.</li> </ul>				
	• None: The user cannot create, edit, or assign any policies.				

The permissions result in the following designations:

- User is everyone who joined a company profile with his TeamViewer account.
- Administrator is every member of a company who has the right to Manage users.
- Company administrator is every member of a company who has the right to Manage administrators and company settings.



# 7 Connection reports

With the TeamViewer Management Console, it is possible to log and manage all incoming and outgoing TeamViewer connections (except for meetings) of the users of a company profile. Whether Windows or Mac, browser-based or from a smart phone, all connections can automatically be logged.

The connection report can also be used as the basis for billing or for authoring comments about TeamViewer connections.

Connection reports are distinguished by **User reports** and **Device reports**. The user reports contain information about outgoing connections of users within you company profile. The device reports contain information incoming connections to devices that are assigned to your company profile. You can choose between these reports under **Report type**.

# 7.1 User reports

With user reports, it is possible to log all outgoing connections of the users of a company profile within the TeamViewer Management Console. This makes it easier, for example, to prepare bills for chargeable support times for customers and provides a precise summary of previous sessions.

Connections are logged only if this function is enabled in the TeamViewer account of the users (enabled by default) and if they are logged into TeamViewer with their account.



TeamViewer								John Smith 🤵 -
Magnetic Connex P I-CRE User management Dough Dursory Sarvet gausse Thom Toma B COCOPS Arrent Resources Reports & Res Enricopes Sarver Sarvers Sarvers Sarvers Sarvers	All Computers & Carlack Report type (dar report) (dar report) Common Com	Device Date range	1/1/2017 24 Aug Seg	Del Nev	Des More			@ Tooks
	User User	Computer	ID	Start *	Duration	Fee	Billing	Notes
Y and N 🖷	John Smith	Urnamed	123456789	11/21/2016 3:38 PM	1h 14m	185.00		
Unnamed devices	John Smith	Unsamed	123456789	11/21/2016 2:58 PM	38m	95.00		
	John Smith	Unnamed	123456789	11/21/2016 2:09 PM	19m	47.50		
	John Smith	Unnamed	123456789	11/21/2016 2:09 PM	Im	2.50		
	John Smith	Unnamed	123456789	11/15/2016 8:54 AM	1m	2.50		
	John Smith	Unnamed	123456789	11/15/2016 8.53 AM	tm	2.50		
	John Smith	Unsamed	123456789	11/10/2016 4:40 PM	11m	27.50		
	John Smith	Work Device 3	123456789	11/9/2016 8:11 AM	1m	2.50		
	John Smith	Work Device 3	123456789	11/9/2016 8:10 AM	im	2.50		
	John Smith	Unsamed	123456789	11/2/2016 10:38 AM	1m	2.50		
	John Smith	Unnamed	123456789	11/2/2016 10:36 AM	1m	2.50		

A user report.

### 7.1.1 Show connections

The connection data are displayed on the **Connection Report** tab sorted by group.

To call them up, select the desired group on the menu bar. To view user connection reports, select **User reports** in the **Report type** drop-down.

Within the view, the displayed connections can be restricted even further. For this purpose, you can filter the connections above the displayed table by **User**, **Device** and **Date range**. If you click an entry in the header of the table, you can sort the connections by column.

The following information can be displayed for every connection using the **View** menu:

### Columns

- User: Name of the user who initiated the connection.
- Computer: Computer name of the remote computer.
- ID: TeamViewer ID of the remote computer.
- Group: Group within your Computers & Contacts list to which the remote computer was added.
- Start: Start time of the connection.
- End: End time of the connection.
- Duration: Duration of the connection in minutes.
- Fee: Incurring costs for the connection based on the defined charge rates.
- Billing: Indicates whether the connection will be billed or not.
- Notes: Comments that were added to the session.



### **Group by**

Under **View | Group by**, you can group the connections by user or computer. For grouped connections, the overall duration and the bill are displayed.

### Other

Under **View | Other**, can enable or disable the graphical representation of the number of logged connections.

### 7.1.2 Managing connections

The TeamViewer Management Console provides extensive functions for managing the logged connections.



These functions can be called up via the menus Export - and Tools - in the connection report.

### Export

	Description
Print list	It creates an *.html document with all the displayed connections.
csv export	It creates a *.csv file with all the displayed connections. Download this file to your connections, e. g. in Microsoft Excel.

### Tools

	Description
Billable	All selected connections are included in the calculation of the connection costs. If deactivated, the selected connections are excluded in the calculation of the connection costs.
Billed	All selected connections are marked as already billed.
Merge selec- ted	All selected connections are combined. You can select whether breaks will be included or excluded. The $o$ icon is displayed at the beginning of the line.
Unmerge selected	All selected combined connections are separated again and displayed as indi- vidual connections.
Delete selec- ted	All selected connections are deleted.



#### Description

Import fromImports all the connection data from the TeamViewer Manager (see section 11,<br/>page 74).TeamViewerpage 74).Manager

**Note**: To select several connections, click the check box in front of the according connection entries.

To edit individual connections directly, or to call up some of the functions described above, click on the a r icon at the end of the line while moving the mouse over a connection.

### 7.1.3 Billing connection costs

Within your company profile, you can perform calculations for connection costs of outgoing connections of all users of the company profile.

The costs of a connection are calculated based on a charge rate. Any number of charge rates can be stored for a company profile.

s License number Assigned	eneral	Name	ACME Inc.				
s License A Details License number Assigned s Assigned Assigned Management 1/3 channels Set to default	harge rates	Licenses					
Corporate     1/3 channels     Create channel group     Get     Kit     Set to default	dvanced	License 🔺	Details	License	number	Assigned	
Management 1 channel Edit Set to default	pps	⊿ Corporate	1/3 channels	****		group 🚯	۰.
ITbrain Anti-Malware 3/5 end-points		Management	1 channel				
		ITbrain Anti-Malware	3/5 end-points				
ITbrain Monitoring 4/5 end-points		ITbrain Monitoring	4/5 end-points				
		Buy additional channels					

Overview of all charge rates in the company profile.

#### **Creating charge rates**

The charge rates are stored in the company administration by an administrator of the company profile.

The following values can be defined for a charge rate:

- Name: Name of the charge rate.
- Rate: Calculated costs per hour.
- Currency: Currency of the charge rate.
- Base fee: One-time fixed costs per connection (independent of the rate).



• **Minimum duration**: Duration of a connection (in minutes) in which the base fee is being billed. At the end of this time, the defined rate is used for any further calculation.

Name	
Currency	Euro
Charge rate (per hour)	
Base fee	3
Minimum duration (minutes)	()

Adding a new charge rate.

#### Using charge rates

The billing of TeamViewer connections is done for each group. For this purpose, charge rates created can be assigned to the groups from the list of computers & contacts.

This makes it possible, e.g. to assess different connection costs for different customers.

b To assign a charge rate to a group, select a group on the menu bar and click on the 📝 icon in

front of the group name. You can select a charge rate from the Charge rate drop-down list.

es License A Corporate	Details 1/3 channels		number	Assigned	
			number	Assigned	
Corporate	1/3 channels				
		****	Create channel	group 🚯	*5
Management	1 channel		Edit Set to default		
ITbrain Anti-Malware	3/5 end-points				-
ITbrain Monitoring	4/5 end-points				
	ITbrain Anti-Malware ITbrain Monitoring ddfitional channels	ITbrain Monitoring 4/5 end-points	ITbrain Monitoring 4/5 end-points	ITbrain Anti-Malware 3/5 end-points	ITbrain Anti-Malware 3/5 end-points

Assigning a charge rate.

### 7.1.4 Comments

As administrator of a company profile, you can define for users whether they should write a comment about this connection after the end of a logged TeamViewer connection.

This requires that the options Log sessions for connection reporting and Show comment window after each session are enabled in the properties of the respective TeamViewer account (see section 6.2, page 40).



**Note**: For the connections of the users to be logged, the users have to be logged into TeamViewer with their TeamViewer account.

#### **Creating a comment**

If the requirements described above are met, a new window is opened after the end of a TeamViewer connection. The user can add a comment about the session in this window.

Comment	×
Please comment on your connection with John Smith at 11/29/2016 2:35 PM	
Nothing to comment Save	

Writing a comment about a completed session.

#### **Editing comments**

Comments for TeamViewer connections can subsequently be edited with the corresponding permission.



To do so, move the mouse over the desired connection in the connection report and click on the so r icon, followed by **Edit comment**.

### 7.1.5 Customer satisfaction form

As administrator of a company profile, you can define for users of a TeamViewer QuickSupport module, whether they should be prompted with a customer satisfaction form after the end of a logged TeamViewer connection.

The user at the remote computer will then have the opportunity to evaluate or comment a finished remote control session.

This requires that the option **Show customer satisfaction form after session** is enabled in the properties of the respective TeamViewer QuickSupport module (*see section 9.1 , page 57*).



**Note**: To enable other company members to activate the customer satisfaction form for custom QuickSupport moduls, activate the **Advanced > Customer satisfaction form > Allow activation** option in the company settings.

#### Rate and comment remote control sessions

If the requirements described above are met, a new window is opened after the end of a TeamViewer connection. The user can complete a customer satisfaction form in this window.

Customer satisfaction form	×
<b>Team</b> Viewer QuickSupport	
How satisfied are you with the session that just ended?	
Additional comments? (optional)	
	^
	~
Send No, Thanks	

Customer satisfaction form after session end

**Note**: The customer satisfaction form will only be displayed after sessions that lasted at least 30 seconds.

# 7.2 Device reports

With device reports, it is possible to log all incoming connections to devices that are assigned to your company profile within the TeamViewer Management Console. This allows you, for example, to understand which user has been connected to one of your servers when and how long.

Device reports are part of the **TeamViewer setting policies**. Connections are only logged, if this function is configured within the policy and the policy is assigned to the device.



→ O A login.tw	amviewer.com/inasyhorme/sessions						□ ☆ =	ØC
TeamViewer     Management Console							John Smit Carpont	2
HOME	All						Export *	
User management Design & Deploy	Computers & Contacts	Connection Reports N	Ionitoring Asset Tracking Anti-I	Malware Backup				
Service queue	Report type	User	Origin ID Target com	puter Date range				
Tbrain	Device reports			get compu + 7/1/2016	🗐 10/28/2016 🗐 🗢 View *			
ROUPS	User	Origin ID	Target computer	Target ID	Group	Start	End	Dura
fuman Resources	William Dickson	123456789		987654321	Unnamed	10/04/2016 10:17 AM	10/04/2016 10:18 AM	
telpdesk 📫 Vew Employees	John Smith	123456789		987654321	Unnamed	10/04/2016 9x9 AM	10/04/2016 10:01 AM	12m
ialesforce	Walter Sorba	123456789		987654321	Unnamed	10/04/2016 9:39 AM	10/04/2016 9:47 AM	4m
Support 🖷 Ferminals	Virginia Williams	123456789		987654321	Unnamed	10/04/2016 9:05 AM	10/04/2016 9:39 AM	334
erminan Vork Office 🖷	William Dickson	123456789		987654321	Unnamed	10/04/2016 8:50 AM	10/04/2016 8:52 AM	1m
Vork Office Location 1	Olin Green	123456789		987654321	Unnamed	09/27/2016 11:18 AM	09/27/2016 11:30 AM	120
Aork office Location 2 and N 🖷	Kenneth Gladney	123456789		987654321	Unnamed	09/21/2016 12:32 PM	09/21/2016 12:41 PM	9m
Innamed devices	Mary Fisher	123456789		987654321	Unnamed	09/21/2016 12:11 PM	09/21/2016 12:30 PM	18m
	Paul Goodman	123456789		987654321	Unnamed	09/21/2016 12:10 PM	09/21/2016 12:11 PM	
	Cheryl Beatty	123456789		987654321	Unnamed	09/21/2016 12:03 PM	09/21/2016 12:04 PM	
		123456789		987654321	Unnamed	09/21/2016 12:01 PM	09/21/2016 12:03 PM	1m
	Doris Meade	123456789		987654321	Unnamed	09/21/2016 11:59 AM	09/21/2016 12:03 PM	40
		123456789		987654321	Unnamed	09/21/2016 11:40 AM	09/21/2016 11:50 AM	Sm
	John Szabo	123456789		987654321	Unnamed	09/21/2016 11:39 AM	09/21/2016 11:39 AM	
	Joanna Morgan	123546789		987654321	Unnamed	09/20/2016 11:51 AM	09/20/2016 11:52 AM	
	William Dickson	123456789		987654321	Unnamed	09/20/2016 10:35 AM	09/20/2016 10:44 AM	8m
	Mag Dailine	123456789		987654321	Unnamed	09/20/2016 10:34 AM	09/20/2016 10:35 AM	
	William Dickson	123456789		987654321	Unnamed	09/20/2016 10:34 AM	09/20/2016 10:34 AM	
	1100 00.1							

A device report.

### 7.2.1 Set up device report

Device reports must be activated within a TeamViewer settings policy. If this option is configured for a policy, this affects every device which has assigned the specific policy.

To define the settings of a device using a setting policy, it must be ensured that the device is yours. To do so, the device must be assigned to your TeamViewer account. You can find further information in the *TeamViewer Manual - Remote Control*.

Note: Device reports are only available for devices and can not be set up for specific contacts.

To configure a policy for device reporting, follow these steps:

Open the Policies tab under Design & Deploy. Select an existing policy or click Add policy.

Choose the Report connections to this device option within the drop-down list. Then, click Add.

For more information on TeamViewer setting policies please refer to Section 10, Page 65.

Note: The Report connections to this device option is enforced by default. This is mandatory.

**Hint**: If devices do not inherit policies from the group they are located in, make sure to assign the policy to the respective devices as well. For more information, see <u>section 10.2</u> "Assign a policy", page 73.

### 7.2.2 Show connections

The connection data are displayed on the Connection Report tab sorted by group.



To call them up, select the desired group on the menu bar. To view device connection reports, select **Device reports** in the **Report type** drop-down.

Within the view, the displayed connections can be restricted even further. For this purpose, you can filter the connections above the displayed table by **User**, **Origin ID**, **Target computer**, and **Date range**. If you click an entry in the header of the table, you can sort the connections by column.

The following information can be displayed for every connection using the **View** menu:

### Columns

- User: Name of the user who initiated the connection.
- Origin ID: Device ID of the user who initiated the connection.
- Target computer: Computer name of the computer the connection was established to.
- Target ID: Device ID of the computer the connection was established to.
- Group: Group within your Computers & Contacts list to which the remote computer was added.
- Start: Start time of the connection.
- End: End time of the connection.
- **Duration**: Duration of the connection in minutes.

### Group by

Under **View | Group** by, you can group the connections by user, Origin ID, or Target computer. For grouped connections, the overall duration and the bill are displayed.

### Export

	Description
Print list	It creates an *.html document with all the displayed connections.
csv export	It creates a *.csv file with all the displayed connections. Download this file to your computer to open your connections, e. g. in Microsoft Excel.



# 8 ITbrain

With ITbrain you monitor the online status, disk health, the CPU and memory usage of a device, and much more. Set up email notifications for all of these checks so that you are warned early if necessary. With the integrated function for asset tracking, you can also create reports about all of your IT assets very easily.

**Note**: For each computer that you would like to monitor, you must acquire an ITbrain end-point. The ITbrain license is linked to a TeamViewer account and can be used independently of your TeamViewer license.

Call up ITbrain on the menu bar with the ITbrain button.

Computers that you are monitoring with ITbrain must fulfill the following requirements:

- The computer must be assigned to your TeamViewer account.
- ITbrain must be activated on the computer.

Using the tabs in the content area, you call up all functions for ITbrain.

- Click the Overview tab to see an overview of alert messages and detected threats for monitored and protected computers. You also have the possibility to contact our support team or open the ITbrain shop.
- Click the Monitoring tab to display alert messages for the monitored computers. Here you can
  also see the status of each alert.
   Alerts are also displayed on the context menu of each computer (with a click on the computer
  name).
- Click on the **Asset Tracking** tab to display information (software, hardware, etc.) about the monitored computers.
- Click the Anti-Malware tab to display detected threats for the protected computers.
- Click on the Asset Tracking tab to display information (software, hardware, etc.) about the monitored computers.
- Click on the Backup tab to display an overview of active devices and your used memory space.



You can also call up some of the functions mentioned above using the groups in the Computers & Contacts list.

For detailed information about ITbrain and how you set it up, visit <u>https://www.itbrain.com</u>.



# 9 Customize & deploy

In the TeamViewer Management Console you have the opportunity to customize some TeamViewer modules according to your wishes. This option is available for the **QuickSupport**, **QuickJoin** and **Host** modules.

Customized modules distinguish themselves through the following characteristics:

- They can be customized with logo, colors and personalized texts to your needs
- They are linked to your TeamViewer account
- They are stored in the TeamViewer Management Console
- They can be customized at any time
- They are always available via a link (with the latest adaptations)
- They are always available in the latest TeamViewer version
- They can be created in an unlimited number
- They can be called up via customized links
- They can be customized individually for customers and your company
- They affect the appearance of the waiting room for meetings, go.teamviewer.com and get.teamviewer.com

In addition to using the standard modules, you can create one or more customized modules. This way, additional functions are available to you (e. g. the adaptation of the design with company logo and individual colors and the automatic integration of your partner into Computers & Contacts or automatic participation in a defined meeting).

To create customized modules, click **Design & Deploy** in the menu bar.

# 9.1 Creating a customized QuickSupport module

To create a customized QuickSupport module, click the Add QuickSupport button.

Note: All the data transmitted on this website is encrypted for your security (SSL protocol).



**Note**: Unrestricted use of the customized TeamViewer QuickSupport module requires a TeamViewer license. Otherwise, the connection is automatically aborted after five minutes.

### 9.1.1 Individual QuickSupport preferences

The following can be configured:

Title (	My QuickSupport – 🗆 🗙	f# 🗰 .
	GuickSupport	Name My QuickSupport
	Allow Remote Control	Automatically add users to a group in your Contacts list     Entwicklung
Text 🥢	Please wait until your partner joins the session.	Allow users to enter a description
	s12-345-678 Backgrour color	
	Your name Name	Automatically create SOS Button      Disclaimer
	Cancel	
	Ready to connect (secure connection)	

Define custom settings for your QuickSupport module.

### **Visual customization**

	Description
Title	Lets you edit the window title.
Text	Lets you edit the welcome text in the main window.
Logo	Select your own logo, which will be displayed in the top part of the main window.
Text color	Lets you edit the font color. Click in the left field to display a color box and select a color.
Background color	Lets you edit the background color. Click in the left field to display a color box and select a color.
Permanent link	Serves to call up the module. Provide this link to your customers. You can also define the link yourself.
	To do this, click the Edit button (only available after creating the module).



### Behavior of the module

	Description
Name	Serves to identify the modules in the overview of your customized modules.
Automatically add users to a group in your	If the box is checked, each QuickSupport module user will automatically appear in your Computers & Contacts as soon as the QuickSupport module is started.
Contacts list	Select a group to which the service cases created by the QuickSupport module should be added.
Allow user to enter a descrip- tion	If the box is checked, users of the customized QuickSupport can enter a prob- lem description for their service case before a session has been started.
Allow user to ini- tialize chat	If the box is checked, users of the customized QuickSupport can send you chat messages before a supporter assigned to the service case connects to them.
Show customer satisfaction form after session	If the box is checked, a feedback form will appear at the end of a remote control session automatically . With the feedback form users of this module will have the opportunity to rate and comment your support.
	<b>Note</b> : To enable other company members to activate the customer satis- faction form for custom QuickSupport moduls, activate the <b>Advanced &gt;</b> <b>Customer satisfaction form &gt; Allow activation</b> option in the company settings.
Automatically cre- ate SOS Button	If the box is checked, a shortcut to the module is created on the user's desktop after a connection to this module. Users can start a service case by clicking on the shortcut.
Use temporary password	If the option button is selected, a new random temporary password for estab- lishing a connection will be generated every time the QuickSupport module is started.
Use a predefined password	As an alternative to a random password, you can assign a personal password to the QuickSupport module. However, this excludes the functions underneath the <b>Use random password</b> option.
Password strength	Lets you select the complexity of the temporary password.



#### Description

DisclaimerHere you can enter an optional disclaimer to be displayed before TeamViewerQuickSupport starts. It is displayed before the start of TeamViewer Quick-<br/>Support. Your users must accept it in order to run TeamViewer QuickSupport.

## 9.2 Creating a customized QuickJoin module

To create a customized QuickJoin module, click the Add QuickJoin button.

Note: All the data transmitted on this website is encrypted for your security (SSL protocol).

**Note**: Unrestricted use of the customized TeamViewer QuickJoin module requires a TeamViewer license. Otherwise, the connection is automatically aborted after five minutes.

### 9.2.1 Individual QuickJoin Preferences

The following setting options are available:

	My Quickloin - 🗆 🗡	le ú
Title (	Quickloin	Name My QuickJoin Factor the data of a scheduled meeting so that participants can join automatically. You
Text (	Join meeting 🕸 Please enter the Meeting's ID you want to participate in. Meeting ID Text color	that participants can join automatically. You can schedule a meeting from within your TeamViewer client.
	m Your name Sackground color	Meeting password
	Join Close	
	<ul> <li>Ready to connect (secure connection)</li> </ul>	

Define custom settings for your QuickJoin module.

#### **Visual customization**

	Description
Title	Lets you edit the window title.
Text	Lets you edit the welcome text in the main window.
Logo	Select your own logo, which will be displayed in the top part of the main window.



	Description
Text color	Lets you edit the font color. Click in the left field to display a color box and select a color.
Background color	Lets you edit the background color. Click in the left field to display a color box and select a color.
Permanent link	Serves to call up the module. Provide this link to your customers. You can also define the link yourself.
	To do this, click the <b>Edit</b> button (only available after creating the module).

### Behavior of the module

	Description
Name	Serves to identify the modules in the overview of your customized modules.
Meeting ID	Enter the Meeting ID of a scheduled meeting in the text field. At the start of the module, the user is directly connected with this meeting.
Password	Enter the password for the Meeting ID in the text field as an option.

# 9.3 Creating a custom Host module

To create a customized Host module, click the Add Host > Host button.

Note: All the data transmitted on this website is encrypted for your security (SSL protocol).

**Note**: Unrestricted use of the customized TeamViewer Host module requires a TeamViewer license. Otherwise, the connection is automatically aborted after five minutes.

### 9.3.1 Custom TeamViewer Host settings

The following setting options are available:



litle 🖉	My Host	- 0 ×		Al 🗰
Ŭ	ee TeamViewer	()	Logo	Name My Host
	Allow Remote Control	¢ _		<ul> <li>Automatically add computers to a group in your Computers list</li> </ul>
Fext 🖉		*	Text color	Marketing *
<u> </u>	Please tell your partner your ID and your password to connect to		Background	Allow customer to initiate a service case
	this computer. Password	ky1s54q4	color	Test *
	www.hearnoisser.com	ОК		Allow user to initialize chat
	<ul> <li>Ready to connect (secure connection)</li> </ul>			TeamViewer policy
				None *
				Allow account assignment without confirmation     Download assignment tool

Define custom settings for your TeamViewer Host module.

### **Visual customization**

	Description
Title	Lets you edit the window title.
Text	Lets you edit the welcome text in the main window.
Logo	Select your own logo, which will be displayed in the top part of the main window.
Text color	Lets you edit the font color. Click in the left field to display a color box and select a color.
Background color	Lets you edit the background color. Click in the left field to display a color box and select a color.
Permanent link	Serves to call up the module. Provide this link to your customers. You can also define the link yourself.
	To do this, click the Edit button (only available after creating the module).

### Behavior of the module

	Description
Name	Serves to identify the modules in the overview of your customized modules.
Add computers to Computers & Contacts auto- matically	If the box is checked, every computer on which the TeamViewer Host module is installed will be automatically added to your Computers & Contacts. Select a group name for these computers in your Computers & Contacts list.

Description



Allow users to cre- ate a service request	If the box is checked, users of the TeamViewer Host module can start a ser- vice case for spontaneous support. Select a group name for these computers in your Computers & Contacts list.
Allow user to ini- tialize chat	If the box is checked, users of the TeamViewer Host module can start a chat with you before a connection was established.
TeamViewer policy	Assign a policy to the TeamViewer Host module. The TeamViewer Host module is bound to the settings defined within the policy. For more information, see <u>section 10 "Policies for TeamViewer settings", page 65</u>
Allow account assignment without con- firmation	If the box is checked, it is possible to assign the Host module to your TeamViewer account remotely without any conformation needed on the client device.
IIIIIauon	For the assignment an additional tool is needed an can be downloaded after the Host configuration is finished.

# 9.4 Deploy Android-Host module

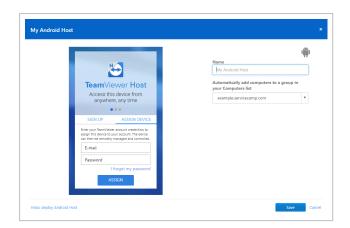
To deploy an Android Host module to your Android devices, click the Add Host | Android Host button.

Note: This feature is included with the TeamViewer Corporate license version 11 (or later).

# 9.4.1 Custom Android Host settings

The following setting options are available:





Define custom settings for your Android Host module.

### Description

Name	Serves to identify the modules in the overview of your customized modules.
Automatically add computers to a group in your Computers list	If the box is checked, every device on which the TeamViewer Host module is installed will be automatically added to the selected group within your Computers & Contacts list. Select a group for these devices from your Computers & Contacts list.



### **Policies for TeamViewer settings** 10

Use the TeamViewer Management Console to configure TeamViewer settings for all your devices. Define setting policies and assign them to your devices. The settings of the installed TeamViewer full version are automatically be adjusted according to the policies.

The central administration of TeamViewer settings provides the following benefits:

- Configure all your TeamViewer installations from one place.
- · Manage access rights with a general whitelist.
- Prevent users from changing the settings you have configured.
- Suggest useful settings and enforce safety-critical settings.
- Use your Active Directory or the TeamViewer Management Console to distribute the setting policies.
- After changing the settings, the export of the settings and rollout via MSI is obsolete.

Create any number of policies that define individual options for TeamViewer settings. Use different settings for the devices of your employees than your server, for example.

To do so, open the Policies under Design & Deploy. Then click Add policy.

#### 10.1 Add a new policy

Define options for TeamViewer full version within the Add a new policy dialog.



To do so, select an option from the drop-down list. Then, click Add.

Note: Remove options from the policy via Edit | Delete.

Hint: If you select the Enforce option, this option can not be changed on the device. Otherwise, the user is able to define the settings on the device itself.

The following options can be defined for TeamViewer setting policies:



Option	Description
Enable black screen if partner input is deac- tivated	If activated, the screen on the remote computer is automatically deactivated as soon as the partner's input gets deactivated.
Check for new version	From the drop-down list, select the interval at which you would like TeamViewer to automatically search for an update.
	The following intervals are available:
	• Weekly
	Monthly
	Never
Log outgoing connections	If activated, TeamViewer writes information regarding all outgoing connections to a log file. This option must be activated whenever you are using the TeamViewer Manager.
Automatic dis- connect of inact- ive sessions	Select a time period after which an outgoing remote control session is auto- matically terminated if there is no interaction in the defined period.
Disable TeamViewer shutdown	If activated, TeamViewer cannot be shut down. This is useful, for example, if you, as the administrator, wish to guarantee the continuous availability of a computer.
Remove remote wallpaper	If activated, the wallpaper on the remote computer is hidden during a TeamViewer session. This optimizes the connection speed, since less data must be transmitted.
Auto start screen sharing	If enabled, your screen is presented as soon as the first participant connects with your meeting.
Blacklist and whitelist	<b>Note</b> : You will still be able to set up outgoing TeamViewer sessions with partners on the blacklist.
Play computer sounds and music	If activated, the remote computer sound is transmitted to the local computer.



Option	Description
Share computer sounds and music	If activated, sound from the presenter's computer is transmitted to the parti- cipants.
Only users with Windows admin- istrator rights can access TeamViewer options	If activated, TeamViewer options can only be changed by Windows user accounts with administrative rights.
Deactivate Drag & Drop Inter- action	If enabled, the drag & drop functionality is deactivated in TeamViewer. In this case, files can no longer be transferred via drag & drop.
Remove own wallpaper	If enabled, the wallpaper of your own computer is hidden during a meeting.
Random pass- word after each session	<ul> <li>From the dropdown list, select whether or when you'd like TeamViewer to generate a new temporary password for incoming sessions.</li> <li>The following options are available: <ul> <li>Keep current: The new password will not be generated until TeamViewer is restarted.</li> <li>Generate new: TeamViewer generates a new password after each completed session.</li> <li>Deactivate: A password is generated only once.</li> <li>Show confirmation: TeamViewer asks you after each session whether you'd like to generate a new password.</li> </ul> </li> </ul>
Incoming LAN connections	<ul> <li>You can choose between the following options:</li> <li>Deactivated: Allows no LAN connections.</li> <li>Accept: Accepts incoming LAN connections via Port 5938.</li> </ul>
Log incoming connections	If activated, TeamViewer writes information about all incoming connections to a log file (Connections incoming.txt).
Remote control invitation	In the text box, type an invitation message. The invitation text is used if a part- ner is invited to a remote control session from the device.



Option	Description		
Meeting invit- ation	In the text box, type an invitation message. The invitation text is used if you send meeting invitations from the device.		
Prevent remov- ing account assignment	If activated, the account assignment for the device can not be removed.		
Enable logging	If activated, TeamViewer writes all events and errors to a log file.		
Auto record remote control sessions	If activated, every TeamViewer session will be automatically recorded.		
Close to tray menu	If activated, TeamViewer will minimize to the tray menu after the program is closed (info area of the windows task bar). TeamViewer can subsequently be shut down by right-clicking the icon in the system tray.		
Enable integ- rated system health checks	If enabled, the computer can be monitored and its assets traced via the integ- rated system health checks and ITbrain.		
Password for Instant Meeting	In the text field, enter a password for the meetings you started. If you want to allow others to join the meeting only via Meeting ID, you can leave this field empty.		
Temporarily save connection passwords	If activated, passwords will be stored per the default settings to allow imme- diate reconnection. After the shut down of TeamViewer the passwords are no longer saved.		
Password strength	Here you can select how strong (complex) the random temporary password generated each time TeamViewer is started should be.		
	• Standard (4 digits): The password consists of 4 digits.		
	<ul> <li>Secure (6 characters): The password consists of 6 alphanumeric char- acters.</li> </ul>		
	<ul> <li>Secure (8 characters): The password consists of 8 alphanumeric char- acters.</li> </ul>		
	<ul> <li>Very secure (10 characters): The password consists of 10 alpha- numeric characters (including special characters).</li> </ul>		
	Disabled (no random password): No random password is generated.		



Option	Description
Automatically minimize local TeamViewer Panel	If activated, the local TeamViewer Panel (if unnecessary) will automatically minimize to the screen edge after 10 seconds.
Show your part- ner's cursor	If activated, your partner's mouse movements will be graphically displayed on your desktop. You can also activate this option in the Remote Control window during a running TeamViewer session.
Record meet- ings	If activated, all the meetings are recorded automatically.
Accept mes- sages from trus- ted accounts	If activated, only chat messages from accounts that you have connected to before are accepted or shown.
Open new con- nections in tabs	If enabled, the remote control sessions and the remote computers' monitors will then be displayed in one (1) Remote Control window. If this option has not been enabled, these will then appear in separate windows.
Install new ver- sions auto- matically	<ul> <li>In the drop-down list, select whether or not TeamViewer should automatically install new versions.</li> <li>The following options are available: <ul> <li>All updates (includes new major versions): Updates will always be installed, even updates to newer major versions.</li> <li>Updates within this major version: Only updates within the current installed major version will be installed.</li> <li>Security updates within this major version: Only updates within the current installed major version necessary to improve security will be installed.</li> <li>No automatic updates: Updates will never be installed automatically.</li> </ul> </li> </ul>
Hide online status for this TeamViewer ID	If activated, your TeamViewer ID (computer) will not appear online on any Computers & Contacts list.



Option	Description
Quality	Here you can choose between
	Auto select: Optimizes the display quality and transmission speed based on the available bandwidth.
	<ul> <li>Optimize quality: Optimizes the display quality, at the expense of trans- mission speed.</li> </ul>
	<ul> <li>Optimize speed: Optimizes the connection speed. The display quality is also reduced to the optimum level for remote control.</li> </ul>
	<ul> <li>Custom settings: Optimizes the display quality and transmission speed based on your custom settings.</li> </ul>
QuickConnect button	If activated, the QuickConnect button is displayed in every windows' / applic- ations' title bar.
Clipboard syn- chronization	If activated, any text copied to the clipboard will be available to the partner.
Send key com- binations	If activated, key combinations (e.g. ALT+TAB) are transferred by default to the remote computer and not executed locally.
Start TeamViewer with Windows	If you did not configure TeamViewer to start with Windows during the install- ation process, you can do it here by checking the corresponding box. TeamViewer will then start automatically alongside Windows. TeamViewer will then start automatically alongside Windows. That way, it will already be running even before you log into Windows.
Participant inter- action	You can select from:
	<ul> <li>Full interaction: All meeting participants can engage in the meeting and all the functions, such as VoIP, Chat or File box, are available.</li> </ul>
	<ul> <li>Minimal interaction (presentation mode): Only you as the presenter can use the meeting functions. All other participants can only observe. However the meeting functions can be enabled for all participants by demand.</li> </ul>
	<ul> <li>Custom settings: Click the Configure button to perform your own interaction settings.</li> </ul>
Conference call	Define your own conference call data.



Option	Description
Use UDP (recommended)	If activated, TeamViewer will attempt to set up a fast UDP connection. You should only disable this feature if your connection is interrupted on a regular basis.
Report con- nections to this device	If activated, connections to this device will be reported and can be viewed in the TeamViewer Management Console. For more information, see <i>section 7.2</i> " <i>Device reports</i> ", <i>page 52</i> .
Prevent remov- ing account assignment	If activated, the account assignment for the device can not be removed. This is only possible if TeamViewer is uninstalled.
Record your partner's videos and VoIP (requires part- ner's per- mission)	If activated, participants can decide whether they would like their webcam video and VoIP to be recorded by a meeting recording session. If deactivated, only the screen and your own webcam video and VoIP will be recorded.
Record part- ner's video and VoIP (requires partner's con- sent)	If activated, the connection partner can decide whether or not their webcam video and VoIP may be recorded. If deactivated, only the screen and your own webcam video and VoIP will be recorded.
Full access if a partner con- nects from the Windows login screen	If activated, partners who connect from the Windows login screen will auto- matically have full access to your computer.
Wake-on-LAN	Here you can configure the settings for TeamViewer Wake-on-LAN. By config- uring these settings, you can remotely operate this computer even if it is switched off by waking it up before you establish a connection. Detailed instructions for configuration of TeamViewer Wake-on-LAN are avail- able in the <i>TeamViewer Manual - Wake-on-LAN</i> .



Option	Description		
Windows logon	From this dropdown list, you can select whether to allow remote TeamViewer to connect to your computer with Windows login information instead of the random password.		
	<ul> <li>Not allowed: Default setting. Authentication may only take place using the random or personal password.</li> </ul>		
	<ul> <li>Allowed for administrators only: Any partner who wants to connect to your computer needs the login information for a Windows administrator on your computer for authentication purposes.</li> </ul>		
	<ul> <li>Allowed for all users: Any partner who wants to connect to your com- puter needs the login information for one of the Windows accounts on your computer.</li> </ul>		
	<b>Note</b> : Make sure that all Windows logins are secured using strong passwords.		
Access Control	Set what type of access you'll be granted on your partner's computer:		
(outgoing con- nections)	Full access		
	Confirm all		
	View and show		
	Custom Settings		
	Deny outgoing remote control sessions		
	You can find further information in the TeamViewer Manual - Remote Control.		
Access Control	Set what type of access your partner will have to your computer:		
(incoming con- nections)	Full access		
	Confirm all		
	View and show		
	Custom Settings		
	Deny incoming remote control sessions		
	You can find further information in the TeamViewer Manual - Remote Control.		



Option	Description
Access Control (meetings)	Set which rights you want you and the meeting participants to receive by default:
	Full access
	View and show
	Custom Settings
	Deny meetings
	You can find further information in the <i>TeamViewer Manual - Meeting</i> .
	at affect local settings, the TeamViewer account or security-related settings can ne TeamViewer Management Console.

Note: Options that are not defined in the policy keep the value of the locally defined settings.

# 10.2 Assign a policy

Assign configured TeamViewer setting policies to your devices. The defined settings are applied to the device. Changes of options within a policy are updated automatically on the device as soon as TeamViewer is launched.

To define the settings of a device using a setting policy, it must be ensured that the device is yours.

To do so, the device must be assigned to your TeamViewer account. This way, the settings of a TeamViewer installation can not be changed unauthorized.

To assign a TeamViewer setting policy to a device, choose one of the following methods:

Click the Assign Teamviewer policies butten under Design & Deploy. Follow the instructions in the dialog box.

Open the properties of a group and choose a policy under TeamViewer policy.

**Note**: In order for the policy to be assigned to the devices of the group, the option **TeamViewer Policy > Inherit from group** must be enabled in the respective device settings. To assign a policy for the first time, the device must be online.

> Open the properties of a device and choose a policy under General | TeamViewer policy.



# **11** TeamViewer Manager data

If you are already using TeamViewer Manager, you can import data that were logged and entered in the TeamViewer Manager into the TeamViewer Management Console.

All the information stored in TeamViewer Manager, such as computers, costs or comments, are automatically adopted.

The TeamViewer Manager Migration Tool is required to import TeamViewer Manager data into the TeamViewer Management Console. It is used to import the database of the TeamViewer Manager into the TeamViewer Management Console. Any number of databases can be imported.

To import TeamViewer Manager data into the TeamViewer Management Console, select any group and click on **Tools | Import from TeamViewer Manager** in the content area. Next, follow the instructions in the import dialog.

partners, connections and notes into your i	eamViewer Account.	our leamVie	wer Manage
1. Download the "TeamViewer Manager Dat	ta Migration" tool		
Download			
2. Get a migration token			
Get token			
Token	Created on *	Importe	d
fc0df3da-123a-4a48-9506-9cec1cf3b864	13.12.2016	0	Delete

Importing TeamViewer Manager data.

In the Import dialog, you can also delete imported data.

by To do so, click on the static icon next to a migration token in the Import dialog and then click

Delete (incl.imported connections).